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JPMorgan Chase Bank, N.A.
Global Trade Services
131 South Dearborn, 5th Floor
Mail Code: IL1-0236
Chicago, IL 60603-5506

APR 21, 2011

L/C NO.: 00440435

ITEM NO: 0037

TO:
STATE OF SOUTH CAROLINA
THE PUBLIC SERVICE COMMISSION
111 DOCTORS CIRCLE
COLUMBUS, SC 29211

RE: 440435

RE OUR L/C 440435 IN YOUR FAVOR AND FOR THE ACCOUNT OF SOUTH CAROLINA UTILITIES INC.

IN ACCORDANCE WITH THE TERMS OF THE ABOVE REFERENCED LETTER OF CREDIT, THE PURPOSE OF THIS LETTER IS TO NOTIFY YOU THAT THIS LETTER OF CREDIT WILL NOT BE AUTOMATICALLY EXTENDED FOR ANY ADDITIONAL PERIODS. THEREFORE, THIS LETTER OF CREDIT WILL EXPIRE ON ITS CURRENT EXPIRY DATE OF JUNE 30, 2011.

ALL CORRESPONDENCE AND ANY DRAWINGS PRESENTED ARE TO BE DIRECTED TO OUR OFFICE AT:
131 S. DEARBORN, 5TH FLOOR, MAIL CODE IL1-0236 CHICAGO, IL 60603-5506
ATTENTION: STANDBY LETTER OF CREDIT DEPARTMENT.
CUSTOMER INQUIRY NUMBERS ARE 1-800-634-1969 CHOOSE OPTION NUMBER 1.

THIS IS A COMPUTER GENERATED ADVICE AND NO AUTHORIZED SIGNATURE IS REQUIRED.